PALOMAR HEALTH Educational Services

Specimen Collection



- The Specimen Collection feature in Clarity supports tethered barcode scanners to capture Positive Patient Identification (PPID) and Positive Accession Identification (PAID) for patients and specimen labels.
- Reprinting labels from a completed specimen collection task can be done via the Nursing Task List
- Pathology specimens are excluded from this process
- Refer to Lucidoc #13618 Patient Specimen Identification Standards

Collecting Specimens

- I. In CareCompass, in your patient's activities within the *Scheduled/Unscheduled* tab, select the *activity* for the corresponding specimen collection. Refer to step 3 for an alternative method.
- **<u>ED Only</u>**: The specimen collection icon will display on the Tracking Shell. Open the patient's chart. Proceed to step 3.
- **<u>OB Only</u>**: Begin in the patient's chart and proceed to step 3.
- Select Document.
- While in the patient's chart, click on Specimen Collection, located on the Menu.
- **4**. Scan the patient's wristband.

NOTE

- In the event of an emergency, click on the *Unable to Scan Barcode?* link.
- If you are unable to scan the patient's armband, re-print a new patient armband.
- Audit reports will be ran periodically to ensure PPID and PAID compliance.
- 5. A list of specimens to be collected will display.
- Ensure that the boxes are checked for the specimen labels you wish to print.
- 7. Ensure that your filters are set to display *Nurse Collect* orders only. *See Filter Settings* section on page 2.
- To print labels, scan the barcode on the Intermec (gray) printer. This will automatically select the Intermec printer as the default printer.

NOTE: If you are unable to scan the barcode, click on the **Printer** icon.

8. Click **Print**.









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NOTE: Refer to page 3 if you need to reschedule the order or are unable to collect the specimen.

- **1**. Affix the label to the specimen container.
- I. With the tethered-barcode scanner, scan the specimen label. As a result, a checkmark will display next to the collection to indicate a successful scan.

NOTE: If you need to modify the performed date/time of the collection or add a comment, right-click on the collected specimen.

🖌 Urine Cntr 60 n	nL	
Culture Urine		
✔ Urine Cntr 60 mL	Collected Not Collected Reset	
	Add Comment Modify Date/Time Partial Collect	
	Print	•

2. Click Sign when done. As a result, the collection will update as

Leminders for buccess! The following information will need to be labeled on the specimen label prior to sending to lab for processing:

Palomar Health
Employee ID

n 🗸 Date/Ti

Date/Time of Collection

Sources of the specimen (e.g. throat swab, spinal guide, catheter, etc)

Filter Settings

- I. To view collections orders for nurse collect only, click on the *Filter* icon located on the *Collection details* screen for your patient.
- 2. Select Nurse Collect as the Collection Type
- Check the Show Nurse Collect Indicator box.
- 4. Select the checkbox for both Blood and Non-Blood as the Specimen Type.

NOTE: Check the box for Save as Default to keep this as your default filter settings.

5. Click **Apply**.

When filters are applied, the *Collection Details* screen will indicate any hidden collections.

Filter		
Collection Type		
Lab Collect		
Nurse Collect		
🔘 Both		
Show Nurse Collect Indicator		
Specimen Type		
Blood		
Von-Blood		
Respiratory Therapy		

Sign



Rescheduling Collections

- I. Click on the **Reschedule** button on the *Collection Details* screen for the patient.
- Select a *reason* from the drop-down list and indicate the *Reschedule Date/Time*.
- Check the box to select which collections will need to be rescheduled.
- Click Apply, then Sign. As a result, the collection activity will update on CareCompass to be collected at the modified date/time.

Not Collected

Important Reminder

If you are unable to collect the specimen, but will attempt to collect at a different time, <u>Reschedule the Collection</u>. <u>Documenting a specimen as Not</u> <u>Collected will result in discontinuing the</u> <u>order</u>.

If you are unable to collect the specimen and have received physician instruction to discontinue the order, follow the steps below:

- I. Click on the **Not Collected** button on the *Collection Details* screen for the patient.
- 2. Select a *reason* from the drop-down list.
- Check the box to select the specimens that were not able to be collected.
- Click Apply, then Sign. As a result, the Specimen Collection activity will no longer display on CareCompass.

1 Reschedule K Not Collected	🗟 • 💡 🥭 2 min	ute(s) ago
🔶 Blood Gas Arterial (ABG)	Nurse Collect	19-217-901
Hep/Rm Temp 3 mL - Deliver in 30 min	08/05/19 12:04 PD7	
Respiratory Syncytial Virus by EIA (RSV by EIA)	Nurse Collect	19-217-901
Aer Swab 1 ea	08/05/19 12:09 PDT	
Respiratory Panel PCR-Biofire	Nurse Collect	19-217-901
UTM 8 mL	08/05/19 12:07 PD1	
Oulture Urine (Urine Culture)	Nurse-Collect	19-221-902
Urine Cntr 60 mL	22:38 PD1	

Reschedule Date/ Lime	
08/08/2019 🗘 🛨 2153 🔶 PC	т
	08/08/2019

1 Reschedule Solution Not Collected	🚔 🔹 🚏 🥭 2 minute(s) ago
🔶 Blood Gas Arterial (ABG)	Nurse Collect 19-217-901
Hep/Rm Temp 3 mL - Deliver in 30 min	08/05/19 12:04 PDT
Respiratory Syncytial Virus by EIA (RSV by EIA)	Nurse Collect 19-217-901
Aer Swab 1 ea	08/05/19 12:09 PDT
Respiratory Panel PCR-Biofire	Nurse Collect 19-217-901
UTM 8 mL	08/05/19 12:07 PDT
Oulture Urine (Urine Culture)	Nurse Collect 19-221-902
Urine Cntr 60 mL	2238 PDT

Not Collected			
Reason			
Nurse Collect Miss	-		
Nurse Collect Miss Patient Refused Patient Transferred Patient Unavailable QNS (quantity not sufficient) System Miss Unable to draw	PCR-Biofire		
Respiratory Panel PCR-Biofire			
UTM 8 mL			

Reprinting Labels/Requisitions from a Completed Specimen Collection

- I. Navigate into the patient's chart.
- From the Menu, click on Activities and Interventions.
- Click on the RN/RCP tab.
- 4. Update your display settings to show Completed tasks.
 - a. From the task bar, click on **Options**.
 - b. Select Task Display.
 - c. Check **Completed** within the *Status* section.
 - d. Click OK.
- 5. Right click on the Completed collection task.
- Hover over Print.
- **7**. Select the **Reprint** option of your choice.
- Confirm your reprint label(s)/requisition(s) and select OK.

Important Reminder

To remove *Completed* tasks from the **Activities and Interventions** screen, update to Task Display settings and un-check the "Completed" Status.

